# PUBLIC DISCLOSURE COPY - STATE REGISTRATION NO. 03-72-27 Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For the	e 2022 calendar year, or tax year beginning and	d ending		
В	Check if applicabl	C Name of organization		D Employer identifi	cation number
Г	Addre	MASONIC MEDICAL RESEARCH LABORATORY			
	Name chang	- MACONIC MEDICAL DECEADOU II	NSTITU	13-56486	11
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite		
	Final return	2150 BLEECKER STREET		315-735-	2217
	termin ated	, , , , , , , , , , , , , , , , , , ,		G Gross receipts \$	19,887,659.
	Amen	Ulica, Ni issui		H(a) Is this a group re	
	Application pendir			for subordinates	? Yes X No
		SAME AS C ABOVE		H(b) Are all subordinates in	
		empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1)	or 527	<b>⊣</b>	list. See instructions
	Websi		T. v	H(c) Group exemptio	
	orm of	organization: X Corporation Trust Association Other  Summary	<b>L</b> Year	of formation: 194/	M State of legal domicile: NY
•		Briefly describe the organization's mission or most significant activities: SEE	SCHEDI	II.E. O	
e	1	Briefly describe the organization's mission or most significant activities.	DCIIEDC	опп О	
Governance	2	Check this box if the organization discontinued its operations or dispo	sed of more	than 25% of its net ass	sets
Veri	3			3	15
		Number of independent voting members of the governing body (Part VI, line 1b)			15
ა თ	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)			73
<u>i</u>	6	Total number of volunteers (estimate if necessary)			15
Activities &	7 a			7a	0.
ď	b	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
d)	8	Contributions and grants (Part VIII, line 1h)		7,236,741.	3,040,323.
Revenue	9	Program service revenue (Part VIII, line 2g)		1,589,622.	0.
eve	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		1,508,803.	1,111,480.
Œ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		4,893.	2,628.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		10,340,059.	4,154,431.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		4,787,244.	4,785,902.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
ğ	. b	Total fundraising expenses (Part IX, column (D), line 25) 711,7		4 550 004	4 500 605
ш	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		4,573,804.	
	1	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		9,361,048.	9,376,509.
		Revenue less expenses. Subtract line 18 from line 12		979,011.	-5,222,078.
SOF			В	eginning of Current Year	End of Year
Sset	20	Total assets (Part X, line 16)		55,347,194.	51,788,536.
Net Assets or	21	Total liabilities (Part X, line 26)		13,067,498. 42,279,696.	12,535,119. 39,253,417.
P	22 art II	Net assets or fund balances. Subtract line 21 from line 20		42,213,030.	33,233,417.
		Ities of perjury, I declare that I have examined this return, including accompanying schedule	ac and statem	ente and to the heet of my	knowledge and helief it is
		et, and complete. Declaration of preparer (other than officer) is based on all information of w			r knowledge and belief, it is
truc	, 001100	t, and complete. Decided of property (early than emost) is based on an information of w	mon propuro	Thus any knowledge.	
Sig	n	Signature of officer		Date	
Hei		MARIA KONTARIDIS, EXECUTIVE DIRECTOR			
		Type or print name and title			
		Print/Type preparer's name Preparer's signature		Date Check	PTIN
Pai	d	JILL M. JOHNSON, CPA JILL M. JOHNSON	, CPA	06/26/23 self-employ	P01701478
	parer	Firm's name LUMSDEN & MCCORMICK, LLP			6-0765486
	Only	Firm's address 369 FRANKLIN STREET			
		BUFFALO, NY 14202		Phone no. (7	16)856-3300
Ma	y the II	RS discuss this return with the preparer shown above? See instructions			X Yes No

. u.	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	MASONIC MEDICAL RESEARCH LABORATORY, DOING BUSINESS AS MASONIC M	EDICAL
	RESEARCH INSTITUTE, IS A NOT-FOR-PROFIT INSTITUTE DEDICATED TO	
	IMPROVING THE HEALTH AND QUALITY OF LIFE FOR ALL. THE INSTITUTE	
	PRIMARY MISSION IS TO CONDUCT HIGH QUALITY BASIC AND CLINICAL RE	SEARCH
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
4	If "Yes," describe these changes on Schedule O.  Describe the organization's program service accomplishments for each of its three largest program services, as measured by ex	noncoc
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expe	
	revenue, if any, for each program service reported.	rioco, aria
4a	(Code: ) (Expenses \$ 6,343,210 • including grants of \$ ) (Revenue \$	)
	THE MASONIC MEDICAL RESEARCH LABORATORY, DOING BUSINESS AS MASON	IC
	MEDICAL RESEARCH INSTITUTE (MMRI), IS A WORLD RENOWNED MEDICAL R	
	CENTER KNOWN FOR ITS SCIENTIFIC ACHIEVEMENTS, ESPECIALLY IN THE	
	OF EXPERIMENTAL CARDIOLOGY. CURRENT RESEARCH EFFORTS ENCOMPASS I	
	HEART DISEASE, CARDIAC ARRHYTHMIAS, CARDIOVASCULAR DISEASE AND S	UDDEN
	CARDIAC DEATH. MMRI IS A LEADING CENTER FOR GENETIC SCREENING OF	
	CARDIAC DISEASE AS WELL AS IN THE DEVELOPMENT OF INNOVATIVE AND EFFECTIVE PHARMACOLOGIC TREATMENT FOR ATRIAL FIBRILLATION. THE S	
	CELL CENTER IS FOCUSED ON REGENERATING MEDICINE AND THE DEVELOPM	
	HUMAN MODELS OF DISEASE. OUR SCIENTIFIC FINDINGS ARE PUBLISHED I	
	FINEST MEDICAL JOURNALS IN THE WORLD.	
4b	(Code:) (Expenses \$	)
4c	(Code:) (Expenses \$) (Revenue \$)	)
4d	Other program services (Describe on Schedule O.)	
40	(Expenses \$ including grants of \$ ) (Revenue \$ Total program service expenses 6 , 343 , 210 .	)
4e	Total program service expenses 6,343,210.	Form <b>990</b> (2022)

# Form 990 (2022) MASONIC MEDICAL RESEARCH LABORATORY Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	<b>-</b>		<del></del>
0	, ,	8		x
0	Schedule D, Part III  Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for	-		
9				
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		v	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	<u> </u>
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	TOWN THE PLANT OF	20b		<del></del> -
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
-1	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
	domocio government orti artix, comunin (-), inte 1: II Tes. Complete Schedule I, Parts I and II	41		

I a	Officerist of nequired Scriedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			v
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		Х	
04-	Schedule J	23	Λ	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		x
h	Schedule K. If "No," go to line 25a	24a 24b		<u> </u>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
C		24c		
ч	any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	240		
204	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L. Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			۱
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			v
0.4	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and		х	
2F -	Part V, line 1	34	Λ	х
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		$\stackrel{\wedge}{\vdash}$
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	254		
36	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	35b		
50	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	-30		
٠.	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	<u> </u>		_ <u>-</u> -
	Note: All Form 990 filers are required to complete Schedule O	38	х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	

Form 990 (2022) MASONIC MEDICAL RESEARCH LABORATORY

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

					Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	73			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		<b>2</b> b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			За		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	0 .		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	author	ity over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial a	ccour	nt)?	4a		X
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi	ccoun	ts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction			5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e orga	anization solicit			
	any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ons o	r gifts			
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).		_			77
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices p	provided to the payor?	7a		X
b				7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			_		v
	to file Form 8282?	1	1	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	•	7-		Х
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or		:t?	7e 7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra		200 oo roquirod?			-22
g h	If the organization received a contribution of qualified intellectual property, did the organization file Fo If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, and airplanes,			7g 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained			711		
Ü		-		8		
9	Sponsoring organizations maintaining donor advised funds.					
а				9a		
b				9b		
10	Section 501(c)(7) organizations. Enter:					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:					
а	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041	?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the	١	1			
	organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c	•			v
14a				14a	$\vdash \vdash \vdash$	X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner			45		Х
	excess parachute payment(s) during the year?			15		Λ
16	If "Yes," see the instructions and file Form 4720, Schedule N.	inas	mo?	46		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	HICO		16		71
17	If "Yes," complete Form 4720, Schedule O.  Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any actions.	tivitio				
"	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17		
	If "Yes," complete Form 6069.					
					000	

Par	t VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a	"No" r	espon	se
	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.		·	
	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 15			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 15			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
_	persons other than the governing body?	7b	Х	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
	The governing body?	8a	Х	
	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
·	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
	(This decisin b reguests information about policies for required by the internal florence dead,		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
_	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed NY, AL, AR, CA, FL, GA, HI, KS, KY	MD,	MA	MI
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s			
	for public inspection. Indicate how you made these available. Check all that apply.	,, ,		
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
-	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
-	LISA COOPER, FINANCE DIRECTOR - (315) 624-7497			
	2150 BLEECKER STREET, UTICA, NY 13501			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)			((	C)			(D)	(E)	(F)
Name and title	Average	(do	not c	Pos			one	Reportable	Reportable	Estimated
	hours per	box	, unle: cer ar	ss pei	rson i	s both	n an	compensation	compensation	amount of
	week		Cer ai	lu a u	recto	i / ii us	iee)	from	from related	other
	(list any hours for	directo				_		the organization	organizations (W-2/1099-MISC/	compensation from the
	related	9e or (	stee			nsated		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	trust	nal tru		oyee	om pe		1099-NEC)	,	and related
	below	Individual trustee or director	Institutional trustee	Je	Key employee	Highest compensated employee	Former			organizations
	line)	Indi	Inst	Officer	Key	High	Forr			
(1) DAVID F. SCHNEEWEISS	5.00	1								
CHAIRMAN		Х		Х				0.	0.	0.
(2) ROBERT A. HEWSON, DPM	5.00	1								
PRESIDENT		Х		Х				0.	0.	0.
(3) PASQUALE IMBIMBO, JR	5.00	1								
VICE PRESIDENT		Х		Х				0.	0.	0.
(4) JAMES D. SWAN, JR	5.00								_	_
SECRETARY		Х		Х				0.	0.	0.
(5) VINCENT CUNZIO, CPA	5.00	1								
TREASURER		Х		Х				0.	0.	0.
(6) ALVARO F. QUIROGA	5.00								_	_
PAST PRESIDENT		Х		Х				0.	0.	0.
(7) MICHAEL A. CHAPLIN, MD	1.00	1								
DIRECTOR		Х						0.	0.	0.
(8) DAVID D. GOODWIN	1.00	1								
DIRECTOR		Х						0.	0.	0.
(9) PETER R. GRAY, MD, PHD, FACC	1.00									
DIRECTOR		Х						0.	0.	0.
(10) PAUL A. GUERRERO, CMR	1.00									
DIRECTOR		Х						0.	0.	0.
(11) RICHARD J. MILLER, JR, ESQ.	1.00									
DIRECTOR	1	Х						0.	0.	0.
(12) PAUL E. MOSSBERG	1.00	ļ								
DIRECTOR	1	Х						0.	0.	0.
(13) VIRGILIO S. QUIJANO	1.00	ļ								
DIRECTOR	1	Х						0.	0.	0.
(14) SHELDON B. RICHMAN, ESQ.	1.00	ļ								
DIRECTOR		Х						0.	0.	0.
(15) FRANK R. WILLIAMS	1.00									
DIRECTOR	1000	Х						0.	0.	0.
(16) MARIA KONTARIDIS, PHD	40.00	-						F04 F6-		
EXECUTIVE DIRECTOR	10.00	-	_	Х	_	_		581,765.	0.	72,827.
(18) STEPHEN IZZO	40.00	-						142 245		25 400
MAJOR GIFTS OFFICER	1			X				143,846.	0.	35,403.

232007 12-13-22

Part VII   Section A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	Higl	hest	C	ompensated Employee	s (continued)			
(A)	(B)			(C)				(D)	(E)			(F)
Name and title	Average	(do		Posit		han an		Reportable	Reportable		Es	timated
	hours per	box	do not check more than one ox, unless person is both an				an	compensation	compensation	n	am	ount of
	week		cer an	id a dire	ector/	/truste	ee)	from	from related			other
	(list any	ector						the	organizations			pensation
	hours for related	or dir	96			ated		organization	(W-2/1099-MIS	C/		om the
	organizations	ustee	trust		e	Suedu		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)		_	anization I related
	below	dual tr	tional	١. ١	yold .	st con yee		1039-NEO)				nizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				o gu	mediano
(19) JASON MCCARTHY	40.00	_	_		<del>*  </del> -							
RESEARCH SCIENTIST						Х		172,308.		0.	38	3,377.
(20) NATE TUCKER	40.00				T							
RESEARCH SCIENTIST						Х		136,340.		0.	33	3,435.
(21) ZHIQIANG LIN	40.00											
RESEARCH SCIENTIST						Х		130,000.		0.	33	3,435.
(23) VARUN BALAJI	40.00											
IT DIRECTOR						Х		103,182.		0.	27	7,171.
					_							
					+							
					$\dashv$							
		•										
					寸							
1b Subtotal								1,267,441.		0.	240	648.
c Total from continuation sheets to Part VI	l, Section A							0.		0.		0.
d Total (add lines 1b and 1c)								1,267,441.		0.	24(	648.
2 Total number of individuals (including but n	ot limited to th	ose	liste	d abo	ove)	who	re	ceived more than \$100,	000 of reportable			_
compensation from the organization												Yes No
3 Did the organization list any <b>former</b> officer.	director truct	aa l		mala		ا ب	ام:ما	haat aamaanaatad ama	lavaa an	1		Tes No
			-	-	-		_	•	•		3	х
line 1a? If "Yes," complete Schedule J for some for any individual listed on line 1a, is the su											J	<b>-</b>
and related organizations greater than \$150	•								-		4	х
5 Did any person listed on line 1a receive or a												
rendered to the organization? If "Yes." com	•				•			· ·			5	Х
Section B. Independent Contractors	•											
1 Complete this table for your five highest co	mpensated inc	lepe	nder	nt cor	ntrad	ctors	s th	at received more than \$	100,000 of comp	ensat	tion fro	m
the organization. Report compensation for	the calendar ye	ear e	ndir	ng wit	h or	with	nin	the organization's tax y	ear.			
(A)	addraaa	37/		_				(B)	am daga	_	(C	
Name and business	address	NC	ONE	5			+	Description of s	ervices		omper	ISation
							+					
							$\dashv$					
							$\downarrow$					
2 Total number of independent contractors (in	ncludina but n	ot lin	nited	to th	nose	e liste	ed	above) who received mo	ore than			

Form 990 (2022) MASONIC
Part VIII Statement of Revenue

			Check if Schedule O contains a	response o	or note to anv lin	e in this Part VIII			
						(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
							function revenue	business revenue	sections 512 - 514
SS	1	_	Federated campaigns	1a					
Contributions, Gifts, Grants and Other Similar Amounts			Membership dues	1b					
S S			Fundraising events	1c					
fts,			Related organizations	1d					
ية إق				1e	1,708,279.				
ons,			Government grants (contributions)		1,700,275.				
utic		T	All other contributions, gifts, grants, and		1 332 044				
ë			similar amounts not included above	1f	1,332,044.				
o d		_	Noncash contributions included in lines 1a-1f	1g  \$		3,040,323.			
Oa		n	Total. Add lines 1a-1f		Business Code	3,040,323.			
	_				Business Code				
<u>ic</u> e		а							
erv		b							
n S		С							
ran 3ev		d							
Program Service Revenue		е							
۵			All other program service revenue						
		g	Total. Add lines 2a-2f						
	3		Investment income (including divide	ends, intere	st, and				
			other similar amounts)			917,416.			917,416.
	4		Income from investment of tax-exer	npt bond pi	roceeds				
	5		Royalties						
				(i) Real	(ii) Personal				
	6	а	Gross rents 6a						
			Less: rental expenses 6b						
		С	Rental income or (loss) 6c						
		d	Net rental income or (loss)						
	7	а	Gross amount from sales of (i) S	Securities	(ii) Other				
			assets other than inventory 7a 15,	916,292.	11,000.				
		b	Less: cost or other basis						
ē			and sales expenses	733,228.	0.				
her Revenue		С	Gain or (loss) 7c	183,064.	11,000.				
Şe			Net gain or (loss)	-		194,064.			194,064.
e			Gross income from fundraising events (						
됩	_		including \$						
			contributions reported on line 1c). S	-					
			Part IV, line 18						
		b	Less: direct expenses						
			Net income or (loss) from fundraisin						
			Gross income from gaming activitie						
	•	_	Part IV, line 19						
		h	Less: direct expenses						
			Net income or (loss) from gaming a						
			Gross sales of inventory, less return						
	10	u	and allowances	I .					
		h	Less: cost of goods sold						
			Net income or (loss) from sales of in		•				
			THE INCOME OF (1033) HOTH Sales OF II	iveritory	Business Code				
sn	11	2	OTHER REVENUE		900099	2,628.			2,628.
Jeo Tue	• •	a b				2,520.			2,020.
Miscellaneous Revenue									
Sce Be		Ç	All other revenue						
Ξ			All other revenue			2,628.			
			Total Add lines 11a-11d			4,154,431.	0.	0.	1114108.
	12		<b>Total revenue.</b> See instructions				٠.	, ,,	1 111100.

Secti	ion 501(c)(3) and 501(c)(4) organizations must comp	lete all columns. All othe	er organizations must con	nolete column (A)	
20011	Check if Schedule O contains a respon-			.p. 300 00.01111 p y.	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to domestic organizations		·		·
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	506 006	200 404	200 404	160 000
	trustees, and key employees	786,036.	308,404.	308,404.	169,228.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	2 106 570	2 000 044	706 065	220 660
7	Other salaries and wages	3,126,578.	2,099,044.	796,865.	230,669.
8	Pension plan accruals and contributions (include				
_	section 401(k) and 403(b) employer contributions)	873,288.	563,345.	249,134.	60,809.
9	Other employee benefits	0/3,200.	303,343.	249,134.	00,009.
10	Payroll taxes				
11	Fees for services (nonemployees):				
a	• • • • • • • • • • • • • • • • • • • •	243,604.		243,604.	
b		243,004.		243,004.	
	3	39,881.		39,881.	
e		33,001.		33,001.	
f	Investment management fees	66,925.		66,925.	
g		00,5200		00,5201	
9	column (A), amount, list line 11g expenses on Sch 0.)	153,731.	10,631.	96,711.	46,389.
12	Advertising and promotion	98,460.	18,134.	5,804.	46,389. 74,522.
13	Office expenses	223,454.	82,771.	86,658.	54,025.
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	187,994.	112,019.	46,788.	29,187.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest	469,650.	362,496.	95,132.	12,022.
21	Payments to affiliates	1 600 045	1 504 500	140 755	40.000
22	Depreciation, depletion, and amortization	1,692,245.	1,524,509.	148,766.	18,970.
23	Insurance	122,448.	69,453.	50,534.	2,461.
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	DEGENDOU EXPENSES	894,869.	894,869.		
b	DILLI DINGG AND GROUNIDG O	260,360.	201,935.	51,375.	7,050.
c	EQUIPMENT AND REPAIRS	109,737.	90,581.	17,426.	1,730.
d	O E I I E E	27,249.	5,019.	17,549.	4,681.
е	All other expenses	-			
25	Total functional expenses. Add lines 1 through 24e	9,376,509.	6,343,210.	2,321,556.	711,743.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

10a Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D	ent or former o substantial cor f these person qualified perso cribed in sectio	officer, director, intributor, or 35% s ons (as defined on 4958(c)(3)(B)	(A) Beginning of year 702,927. 1,891,519. 3,804,279. 41,766.	1 2	(B) End of year 597,594. 1,053,981. 863,743. 48,348.			
<ul> <li>Savings and temporary cash investments</li> <li>Pledges and grants receivable, net</li> <li>Accounts receivable, net</li> <li>Loans and other receivables from any curre trustee, key employee, creator or founder, so controlled entity or family member of any or</li> <li>Loans and other receivables from other discunder section 4958(f)(1)), and persons described and loans receivable, net</li> <li>Inventories for sale or use</li> <li>Prepaid expenses and deferred charges</li> <li>Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>Less: accumulated depreciation</li> </ul>	ent or former o substantial cor f these person qualified perso ribed in sectio	officer, director, attributor, or 35% s ons (as defined on 4958(c)(3)(B)	702,927. 1,891,519. 3,804,279. 41,766.	2 3 4 5 6 7 8	597,594. 1,053,981. 863,743. 48,348.			
<ul> <li>Savings and temporary cash investments</li> <li>Pledges and grants receivable, net</li> <li>Accounts receivable, net</li> <li>Loans and other receivables from any curre trustee, key employee, creator or founder, so controlled entity or family member of any or</li> <li>Loans and other receivables from other discunder section 4958(f)(1)), and persons described and loans receivable, net</li> <li>Inventories for sale or use</li> <li>Prepaid expenses and deferred charges</li> <li>Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>Less: accumulated depreciation</li> </ul>	ent or former o substantial cor f these person qualified perso ribed in sectio	officer, director, attributor, or 35% s ons (as defined on 4958(c)(3)(B)	1,891,519. 3,804,279. 41,766.	2 3 4 5 6 7 8	1,053,981. 863,743. 48,348.			
<ul> <li>Savings and temporary cash investments</li> <li>Pledges and grants receivable, net</li> <li>Accounts receivable, net</li> <li>Loans and other receivables from any curre trustee, key employee, creator or founder, so controlled entity or family member of any or</li> <li>Loans and other receivables from other discunder section 4958(f)(1)), and persons described and loans receivable, net</li> <li>Inventories for sale or use</li> <li>Prepaid expenses and deferred charges</li> <li>Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>Less: accumulated depreciation</li> </ul>	ent or former o substantial cor f these person qualified perso ribed in sectio	officer, director, attributor, or 35% s ons (as defined on 4958(c)(3)(B)	3,804,279.	3 4 5 6 7 8	863,743. 48,348.			
<ul> <li>3 Pledges and grants receivable, net</li> <li>4 Accounts receivable, net</li> <li>5 Loans and other receivables from any curre trustee, key employee, creator or founder, see controlled entity or family member of any or</li> <li>6 Loans and other receivables from other discurder section 4958(f)(1)), and persons described and loans receivable, net</li> <li>8 Inventories for sale or use</li> <li>9 Prepaid expenses and deferred charges</li> <li>10a Land, buildings, and equipment: cost or othe basis. Complete Part VI of Schedule D</li> <li>b Less: accumulated depreciation</li> </ul>	ent or former of substantial corf these person qualified person tribed in section and the section are the section and the section are the section and the section are the sect	officer, director, atributor, or 35% s ons (as defined on 4958(c)(3)(B)	41,766.	5 6 7 8	48,348.			
<ul> <li>4 Accounts receivable, net</li> <li>5 Loans and other receivables from any curre trustee, key employee, creator or founder, so controlled entity or family member of any or</li> <li>6 Loans and other receivables from other discurder section 4958(f)(1)), and persons described and loans receivable, net</li> <li>7 Notes and loans receivable, net</li> <li>8 Inventories for sale or use</li> <li>9 Prepaid expenses and deferred charges</li> <li>10a Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>b Less: accumulated depreciation</li> </ul>	ent or former or substantial cor f these person qualified person cribed in section	officer, director, Intributor, or 35% s ons (as defined on 4958(c)(3)(B)	41,766.	5 6 7 8				
<ul> <li>Loans and other receivables from any curre trustee, key employee, creator or founder, so controlled entity or family member of any or Loans and other receivables from other discurder section 4958(f)(1)), and persons described and loans receivable, net loans inventories for sale or use</li> <li>Prepaid expenses and deferred charges</li> <li>Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D Less: accumulated depreciation</li> </ul>	ent or former o substantial cor f these person qualified perso cribed in sectio	fficer, director, htributor, or 35% s ons (as defined on 4958(c)(3)(B)	157,992.	6 7 8				
controlled entity or family member of any or Loans and other receivables from other discurder section 4958(f)(1)), and persons description. Notes and loans receivable, net	f these person qualified perso pribed in section	s ons (as defined on 4958(c)(3)(B)	157,992.	6 7 8				
<ul> <li>6 Loans and other receivables from other distribution under section 4958(f)(1)), and persons described and loans receivable, net</li> <li>7 Notes and loans receivable, net</li> <li>8 Inventories for sale or use</li> <li>9 Prepaid expenses and deferred charges</li> <li>10a Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>b Less: accumulated depreciation</li> </ul>	qualified perso	ons (as defined on 4958(c)(3)(B)	157,992.	6 7 8				
under section 4958(f)(1)), and persons described. Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D Less: accumulated depreciation	ner	on 4958(c)(3)(B)	157,992.	7 8				
<ul> <li>7 Notes and loans receivable, net</li></ul>	ner		157,992.	7 8				
<ul> <li>8 Inventories for sale or use</li> <li>9 Prepaid expenses and deferred charges</li> <li>10a Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>b Less: accumulated depreciation</li> </ul>	ner		157,992.	8				
<ul> <li>9 Prepaid expenses and deferred charges</li> <li>10a Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>b Less: accumulated depreciation</li> </ul>	ner		157,992.	_				
<ul> <li>Land, buildings, and equipment: cost or oth basis. Complete Part VI of Schedule D</li> <li>Less: accumulated depreciation</li> </ul>	ner		157,992.	اما				
basis. Complete Part VI of Schedule D <b>b</b> Less: accumulated depreciation	10a			9	1,258,477.			
<b>b</b> Less: accumulated depreciation	10a							
	10b	26,293,922.						
11 Investments - publicly traded securities		10,499,387.	16,557,355.	10c	15,794,535.			
			29,548,225.		24,440,980.			
12 Investments - other securities. See Part IV,	1,116,076.	12	1,077,054.					
		13						
			1,527,055.		6,653,824.			
					51,788,536.			
			9/2,408.		456,640.			
	10 601		96.					
			12,001.		90.			
				21				
				20				
			11 943 158.		11,943,158.			
			11,545,150					
		Г		27				
• •								
	•		139,331.	25	135,225.			
***************************************					12,535,119.			
		X	<i>,</i> ,		,			
and complete lines 27, 28, 32, and 33.	,	_						
27 Net assets without donor restrictions			33,550,158.	27	25,945,756.			
28 Net assets with donor restrictions			8,729,538.	28	13,307,661.			
Organizations that do not follow FASB A	SC 958, check	k here						
and complete lines 29 through 33.								
29 Capital stock or trust principal, or current fu	unds			29				
				30				
Retained earnings, endowment, accumulate	ed income, or	other funds		31				
32 Total net assets or fund balances				32	39,253,417.			
			55,347,194.	33	51,788,536.			
144 151 161 171 181 192 202 213 224 225 227 228 229 330 331 331	Intangible assets Other assets. See Part IV, line 11  Total assets. Add lines 1 through 15 (must Accounts payable and accrued expenses Grants payable Deferred revenue Tax-exempt bond liabilities Escrow or custodial account liability. Comp Loans and other payables to any current or trustee, key employee, creator or founder, scontrolled entity or family member of any or Secured mortgages and notes payable to under Other liabilities (including federal income tat parties, and other liabilities not included on of Schedule D  Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958 and complete lines 27, 28, 32, and 33.  Net assets with donor restrictions Net assets with donor restrictions Organizations that do not follow FASB As and complete lines 29 through 33.  Capital stock or trust principal, or current for Paid-in or capital surplus, or land, building, Retained earnings, endowment, accumulat Total net assets or fund balances	Intangible assets Other assets. See Part IV, line 11  Total assets. Add lines 1 through 15 (must equal line 33) Accounts payable and accrued expenses Grants payable Deferred revenue Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV of Loans and other payables to any current or former officer trustee, key employee, creator or founder, substantial cor controlled entity or family member of any of these person Secured mortgages and notes payable to unrelated third Unsecured notes and loans payable to unrelated third Unsecured notes and loans payable to unrelated third parties, and other liabilities not included on lines 17-24). Of Schedule D  Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.  Net assets with donor restrictions  Net assets with donor restrictions  Organizations that do not follow FASB ASC 958, check and complete lines 29 through 33.  Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment Retained earnings, endowment, accumulated income, or Total net assets or fund balances	Intangible assets Other assets. See Part IV, line 11  Total assets. Add lines 1 through 15 (must equal line 33)  Accounts payable and accrued expenses Grants payable Deferred revenue Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17·24). Complete Part X of Schedule D  Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.  Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund Retained earnings, endowment, accumulated income, or other funds Total net assets or fund balances	Intangible assets Other assets. See Part IV, line 11  Total assets. Add lines 1 through 15 (must equal line 33)  Accounts payable and accrued expenses Grants payable and accrued expenses Grants payable Deferred revenue  12,601.  Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D  Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.  Net assets without donor restrictions Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.  Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund Retained earnings, endowment, accumulated income, or other funds Total net assets or fund balances	Intangible assets Other assets. See Part IV, line 11 Total assets. Add lines 1 through 15 (must equal line 33) 55,347,194. 16 Accounts payable and accrued expenses 972,408. 17 Grants payable Deferred revenue 12,601. 19 Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.  Net assets without donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.  Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund Retained earnings, endowment, accumulated income, or other funds Total net assets or fund balances			

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022
Open to Public

Inspection
Employer identification number

#### Name of the organization MASONIC MEDICAL RESEARCH LABORATORY 13-5648611 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Calendar year (or fiscal year beginning in)  1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge	(f) Total 7998407.
membership fees received. (Do not include any "unusual grants.")  Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  The value of services or facilities furnished by a governmental unit to the organization without charge	
include any "unusual grants.")  2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge	
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge	
ization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge	7998407.
or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge	7998407.
3 The value of services or facilities furnished by a governmental unit to the organization without charge	7998407.
furnished by a governmental unit to the organization without charge	7998407.
the organization without charge	7998407.
··· CEEOACE   EOFIAAOO   DOCEDOO   EOOCEAA   DOAOOOO   DE	7998407.
CHROACH   BORAAOO   DOCESOO   BOOCHAA   DOCASOO   DO	7998407.
4 Total. Add lines 1 through 3 6779467. 7074483. 3867393. 7236741. 3040323. 27	
5 The portion of total contributions	
by each person (other than a	
governmental unit or publicly	
supported organization) included	
on line 1 that exceeds 2% of the	
amount shown on line 11,	
	7339841.
	0658566.
Section B. Total Support	
Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 (d) 2021 (e) 2022	(f) Total
7 Amounts from line 4 6779467. 7074483. 3867393. 7236741. 3040323. 27	
8 Gross income from interest,	73301071
dividends, payments received on	
securities loans, rents, royalties,	
	4970440.
9 Net income from unrelated business	13701101
activities, whether or not the	
business is regularly carried on	
10 Other income. Do not include gain	
or loss from the sale of capital assets (Explain in Part VI.) 525,381. 867. 7,106. 4,017. 2,628. 5	539,999.
	3508846.
• • • • • • • • • • • • • • • • • •	4,278.
12 Gross receipts from related activities, etc. (see instructions)	4,2/0.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)	
organization, check this box and stop here	<u></u>
Section C. Computation of Public Support Percentage	61 65
	61.65 %
, , ,	59.44 %
16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box are	
stop here. The organization qualifies as a publicly supported organization	
b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this b	
and stop here. The organization qualifies as a publicly supported organization	
17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or not check a box or no	
and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization	ion
meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	Ш
b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10%	% or
more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the	
organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .	

232022 12-09-22

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below please complete Part II.)

Section	A. Public Support	slow, please comp	nete Part II.)				
	ear (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
•	grants, contributions, and	(4) 2313	(2) 2010	(0) 2020	(4) 2021	(6) 2022	(i) rotal
-	pership fees received. (Do not						
	de any "unusual grants.")						
	receipts from admissions,						
	nandise sold or services per-						
	d, or facilities furnished in						
,	ctivity that is related to the ization's tax-exempt purpose						
-	receipts from activities that						
	ot an unrelated trade or bus-						
	under section 513						
	evenues levied for the organ-						
	n's benefit and either paid to						
-	pended on its behalf					+	
	alue of services or facilities						
	hed by a governmental unit to						
	rganization without charge						
	Add lines 1 through 5						
	ints included on lines 1, 2, and						
	eived from disqualified persons				-		
	ts included on lines 2 and 3 received ther than disqualified persons that						
exceed	the greater of \$5,000 or 1% of the						
	on line 13 for the year						
	nes 7a and 7b						
8 Publi	c support. (Subtract line 7c from line 6.)						
Section	B. Total Support		1	<u> </u>	_		1
Calendar ye	ear (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	ınts from line 6						
	s income from interest,						
	ends, payments received on ities loans, rents, royalties,						
	ncome from similar sources						
<b>b</b> Unrela	ted business taxable income						
(less s	ection 511 taxes) from businesses						
acquir	ed after June 30, 1975						
<b>c</b> Add li	ines 10a and 10b						
	come from unrelated business						
	ties not included on line 10b,						
	ner or not the business is arly carried on						
_	income. Do not include gain						
	s from the sale of capital						
	s (Explain in Part VI.)						
	<b>5 years.</b> If the Form 990 is for th	e organization's fi	rst second third	fourth or fifth tax	vear as a section	501(c)(3) organizatio	
	this box and stop here	J			•	( ) ( )	· —
	C. Computation of Publi						
	support percentage for 2022 (li			column (f))		15	%
	support percentage from 2021					16	%
	D. Computation of Inves					1 10 1	
	tment income percentage for 20			ine 13 column (f)		17	%
	tment income percentage from 2					18	%
	3% support tests - 2022. If the						
							, 13 HUL
	than 33 1/3%, check this box an	=	-				L
	3% support tests - 2021. If the						
	8 is not more than 33 1/3%, che						
∠u Priva	te foundation. If the organizatio	n did not check a	DOX OR LINE 14, 19	a. or 190. check th	iis dox and see in:	SITUCTIONS	1 1

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
Sa		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
405		
10b ule A (Forn	n 990)	2022

Par	Supporting Organizations (continued)			
	_		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	1a		
b	A family member of a person described on line 11a above?	lb		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		1c		
Sect	tion B. Type I Supporting Organizations			
			Yes	No
	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what contained or rectifications, if any, applied to each power during the tax year.	1		
	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
Caat		2		
Seci	tion C. Type II Supporting Organizations	$\neg$		
			Yes	No
	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
Soot	the supported organization(s). tion D. All Type III Supporting Organizations	1		
Seci	tion D. All Type III Supporting Organizations	$\neg$	1	
			Yes	No
	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	, , , , , , , , , , , , , , , , , , , ,	1		
	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	2		
	the organization maintained a close and continuous working relationship with the supported organization(s).  By reason of the relationship described on line 2, above, did the organization's supported organizations have a	-		
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
		3		
Sect	tion E. Type III Functionally Integrated Supporting Organizations			
	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete</i> <b>line 3</b> <i>below.</i>			
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instruc	tion	3)	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
		а		
	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
		b		
	Parent of Supported Organizations. Answer lines 3a and 3b below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
		а		
	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organ	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on	Nov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu		•	•
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
_3	Other gross income (see instructions)	3		
_4	Add lines 1 through 3.	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7	Other expenses (see instructions)	7		
_8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
_3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting orga	nization (see
	instructions).			

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

e Excess from 2022

## Schedule A

# Identification of Excess Contributions Included on Part II, Line 5

2022

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

Contributor's Name	Total Contributions	Excess Contributions
ESTATE OF DUFF NEELY JR	2,585,195.	1,915,018
FRANKLIN O.L. STEINBERG REVOCABLE TRUST	6,095,000.	5,424,823
otal Excess Contributions to Schedule A, Part II, Line 5		7,339,841

## Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

MASONIC MEDICAL RESEARCH LABORATORY

**Employer identification number** 

13-5648611

Organization type (check one):						
Filers of:	Section:					
Form 990 or 990	-EZ X 501(c)( 3 ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	527 political organization					
Form 990-PF	501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	panization is covered by the <b>General Rule</b> or a <b>Special Rule.</b> tion 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
	organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or y) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules						
sections contribu	organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under is 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one autor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; form 990-EZ, line 1. Complete Parts I and II.					
contribu literary,	organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one ator, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering a column (b) instead of the contributor name and address), II, and III.					
year, co is check purpose	organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the particular formula or religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., e. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively s, charitable, etc., contributions totaling \$5,000 or more during the year					
	anization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify					

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022) Page **2** 

Name of organization Employer identification number

### MASONIC MEDICAL RESEARCH LABORATORY

13-5648611

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>1,207,524</u> .	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>180,084.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ <u>150,000.</u>	Person X Payroll
(a)	(b)	(c)	(d)
	Name, address, and ZIP + 4	Total contributions  \$ 127,734.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ 62,661.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$62,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

### MASONIC MEDICAL RESEARCH LABORATORY

13-5648611

Part II	Noncash Property (see instructions). Use duplicate copies of Part I	I if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
223453 11-15	00		Schedule B (Form 990) (2022)

Name of organization Employer identification number

	C MEDICAL RESEARCH LABO		13-5648611
Part III	from any one contributor. Complete columns (a)	through (e) and the following line ent	ection 501(c)(7), (8), or (10) that total more than \$1,000 for the ye try. For organizations
	completing Part III, enter the total of exclusively religious, or Use duplicate copies of Part III if additional	charitable, etc., contributions of \$1,000 or I space is needed.	less for the year. (Enter this info. once.) \$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	ft
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	ft
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	ft
	Transferee's name, address, a		Relationship of transferor to transferee
(-) NI -			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	ft
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee

## SCHEDULE C

(Form 990)

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

	Section 501(c)(4), (5), or (6) organizat	ions: Complete Part III.			
Nam	ne of organization				ployer identification number
	MASONIC	MEDICAL RESEARC	H LABORATORY	Y	13-5648611
Pa	rt I-A Complete if the org	anization is exempt und	ler section 501(c)	or is a section 527 o	rganization.
2	Provide a description of the organiz Political campaign activity expendit Volunteer hours for political campai	ures			
Pa	rt I-B Complete if the org	anization is exempt und	ler section 501(c)(	<b>3</b> ).	
	Enter the amount of any excise tax	-		-	\$
2	Enter the amount of any excise tax	incurred by organization manag	ers under section 4955	;	\$
3	If the organization incurred a section	n 4955 tax, did it file Form 4720	for this year?		Yes No
4a	Was a correction made?				Yes No
b	If "Yes," describe in Part IV.				
Pa	rt I-C Complete if the org	anization is exempt und	ler section 501(c),	except section 501	c)(3).
	Enter the amount directly expended	, , ,	·	***************************************	\$
2	Enter the amount of the filing organ				
	exempt function activities				\$
3	Total exempt function expenditures			•	
	line 17b				
4	Did the filing organization file Form				
5	Enter the names, addresses and en made payments. For each organiza				
	contributions received that were pro-	•	5 5		·
	political action committee (PAC). If				gg
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	contributions received and
					1

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2022

LHA

232041 11-08-22

Schedule C (Form 990) 2022

 d Grassroots nontaxable amount
 e Grassroots ceiling amount (150% of line 2d, column (e))

f Grassroots lobbying expenditures

Schedule C (Form 990) 2022 MASONIC MEDICAL RESEARCH LABORATORY 13-56486

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a	a)	(b	<u>)</u>
the lobbying activity.	Yes	No	Amo	ount
During the year, did the filing organization attempt to influence foreign, national, state, or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?		X		
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X		
c Media advertisements?		X		
d Mailings to members, legislators, or the public?		X		
e Publications, or published or broadcast statements?		X		
f Grants to other organizations for lobbying purposes?		X		
g Direct contact with legislators, their staffs, government officials, or a legislative body?		X		
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	2.0	
i Other activities?	X			,881
j Total. Add lines 1c through 1i			39	,881
a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X		
b If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	   E01/a\/	<u> </u>	tion	
art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	on au r(c)(:	o), or sec	etion	
,			Yes	No
Were substantially all (90% or more) dues received nondeductible by members?		1		
Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from tart III-B Complete if the organization is exempt under section 501(c)(4), section	ne prior year on 501(c)(	2 ? 3 5), or sec		3 is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from to the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	ne prior year on 501(c)( "No" OR	2 ? 3 5), or sec (b) Part l		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from tart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members	ne prior year on 501(c)(i "No" OR	2 ? 3 5), or sec (b) Part l		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from tart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	ne prior year on 501(c)(i "No" OR	2 ? 3 5), or sec (b) Part l		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	ne prior year on 501(c)(i "No" OR	2 7 5), or sec (b) Part I		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year	ne prior year on 501(c)(t "No" OR	2 3 5), or sec (b) Part I		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from to the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year	ne prior year on 501(c)(l "No" OR	2 3 5), or sec (b) Part I		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from to the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year	ne prior year on 501(c)(i "No" OR	2 3 5), or sec (b) Part I		3, is
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from to the organization agree to carry over lobbying and political campaign activity expenditures from the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the extension does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Supplemental Information  Divide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group tructions); and Part II-B, line 1. Also, complete this part for any additional information.	ne prior year on 501(c)(i "No" OR ical cess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5	nd 2 (See	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from to the organization agree to carry over lobbying and political campaign activity expenditures from the tart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the except does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  art IV Supplemental Information  Divide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group tructions); and Part II-B, line 1. Also, complete this part for any additional information.  ART II-B, LINE 1, LOBBYING ACTIVITIES:	ne prior year on 501(c)(i "No" OR ical cess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5	nd 2 (See	
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the trip of the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues lif notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excitodes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  art IV Supplemental Information  wide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group tructions); and Part II-B, line 1. Also, complete this part for any additional information.  ART II-B, LINE 1, LOBBYING ACTIVITIES:  ES PAID TO HINMAN STRAUB ADVISORS TO MONITOR FEDERAL GISLATION AND ADVOCATE ON BEHALF OF THE INSTITUTE To a complete the content of t	ne prior year on 501(c)(i "No" OR ical cess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 A, lines 1 a	nd 2 (See	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from to the till-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the extense where organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  art IV Supplemental Information  wide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group tructions); and Part II-B, line 1. Also, complete this part for any additional information.  ART II-B, LINE 1, LOBBYING ACTIVITIES:  EES PAID TO HINMAN STRAUB ADVISORS TO MONITOR FEDERAL  EES PAID TO HINMAN STRAUB ADVISORS TO MONITOR FEDERAL	ne prior year on 501(c)(i "No" OR ical cess political	2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 A, lines 1 a	nd 2 (See	

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

MASONIC MEDICAL RESEARCH LABORATORY

**Employer identification number** 13-5648611

Pai	t I Organizations Maintaining Donor Advise	d Funds or Other Similar	Funds or Ac	counts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	e 6.		·
		(a) Donor advised funds	; (	<b>b)</b> Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in $\boldsymbol{\nu}$	writing that the assets held in do	nor advised fund	ds
	are the organization's property, subject to the organization's $% \left( 1\right) =\left( 1\right) \left( 1$	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant func	ls can be used o	nly
	for charitable purposes and not for the benefit of the donor o	r donor advisor, or for any other	purpose conferr	ing
	impermissible private benefit?			Yes No
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Fo	orm 990, Part IV,	line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that appl <u>y).</u>		
	Preservation of land for public use (for example, recrea	tion or education) Prese	rvation of a histo	orically important land area
	Protection of natural habitat	Prese	rvation of a certi	fied historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in	the form of a co	
	day of the tax year.			Held at the End of the Tax Year
а				2a
b				2b
С	Number of conservation easements on a certified historic stru			2c
d	Number of conservation easements included in (c) acquired a	· · · · · · · · · · · · · · · · · · ·		
_				
3	Number of conservation easements modified, transferred, relatively	eased, extinguished, or terminat	ed by the organi	zation during the tax
_	year			
4	Number of states where property subject to conservation eas	•		
5	Does the organization have a written policy regarding the per		-	□ va a □ va
•	violations, and enforcement of the conservation easements it			
6	Staff and volunteer hours devoted to monitoring, inspecting,	nanding of violations, and emor	cing conservatio	in easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing	conservation ear	sements during the year
′	Amount of expenses incurred in monitoring, inspecting, name	illing of violations, and emorcing	conservation eas	sements during the year
8	Does each conservation easement reported on line 2(d) abov	e satisfy the requirements of sec	rtion 170(h)(4)(R)	(i)
Ū	and section 170(h)(4)(B)(ii)?	•		
9	In Part XIII, describe how the organization reports conservation			
	balance sheet, and include, if applicable, the text of the footn		•	
	organization's accounting for conservation easements.	3		
Pai		Art, Historical Treasure	s, or Other S	imilar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 95	8, not to report in its revenue sta	atement and bala	ance sheet works
	of art, historical treasures, or other similar assets held for pub	olic exhibition, education, or rese	earch in furtherar	nce of public
	service, provide in Part XIII the text of the footnote to its finar	ncial statements that describes t	hese items.	
b	If the organization elected, as permitted under FASB ASC 95	8, to report in its revenue statem	nent and balance	sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research	ch in furtherance	e of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			\$
2	If the organization received or held works of art, historical treatments			
	the following amounts required to be reported under FASB A	SC 958 relating to these items:		
а	Revenue included on Form 990, Part VIII, line 1			\$
b	Assets included in Form 990, Part X			
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2022

	t III Organizations Maintaining C	ollections of Art					Continu	
3	Using the organization's acquisition, accession						COntine	100)
	collection items (check all that apply):	,	,		9			
а	Public exhibition	d	I oan or excl	nange program				
b	Scholarly research	e	Other	ango program				
c	Preservation for future generations	ŭ						
4	Provide a description of the organization's co	allections and explain	how they further th	e organization's ev	amnt nurnos	a in Dart	YIII	
5	During the year, did the organization solicit or					e IIII ait	AIII.	
3	to be sold to raise funds rather than to be ma						Yes	□ No
Par	t IV Escrow and Custodial Arrang							No
ı aı	reported an amount on Form 990, Par		te ii trie organizatioi	Tanswered res c	on Form 990	, rait iv, i	iii le 9, oi	
1a	Is the organization an agent, trustee, custodia	an or other intermedia	ary for contributions	or other assets no	t included			
	on Form 990, Part X?						Yes	No
b	If "Yes," explain the arrangement in Part XIII							
							Amount	
С	Beginning balance				1c			
d	Additions during the year				1d			
	Distributions during the year							
	Ending balance							
2a	Did the organization include an amount on Fo	orm 990, Part X, line 2	21, for escrow or cu	stodial account liab	oility?		Yes	No
b	If "Yes," explain the arrangement in Part XIII.	Check here if the exp	planation has been p	orovided on Part XI	II			
Par								
	·	(a) Current year	(b) Prior year	(c) Two years back		ears back	(e) Four	years back
1a	Beginning of year balance	5,031,446.	4,464,050.	4,475,656		42,298.		138,429.
	Contributions	, , -	, , ,	, ,	<u>'</u>		,	
	Net investment earnings, gains, and losses	-328,127.	567,396.	172,620,	9	15,928.	- 1	211,738.
	Grants or scholarships	020,227.	00,,020,	2,2,020	, -		-	
е	Other expenditures for facilities			184,226	1	02 57N		10/ 202
_	and programs			104,220	·   -	82,570.	-	184,393.
	Administrative expenses	4 702 210	F 021 446	4 464 050	1 1	75 656	2 ,	740 000
	End of year balance	4,703,319.	5,031,446.		. 4,4	75,656.	3,	742,298.
2	Provide the estimated percentage of the curr	ent year end balance	(line 1g, column (a)	) held as:				
	Board designated or quasi-endowment		_%					
b	Permanent endowment 63.9400	%						
С	Term endowment 36.0600	%						
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.						
3a	Are there endowment funds not in the posses	ssion of the organizat	tion that are held an	d administered for	the		_	
	organization by:							Yes No
	(i) Unrelated organizations						3a(i)	X
	(ii) Related organizations						3a(ii)	X
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as require	ed on Schedule R?				3b	
4	Describe in Part XIII the intended uses of the	organization's endov	vment funds.					
Par	t VI Land, Buildings, and Equipm	ent.						
	Complete if the organization answered	d "Yes" on Form 990,	Part IV, line 11a. S	ee Form 990, Part )	K, line 10.			
	Description of property	(a) Cost or ot basis (investm			Accumulate lepreciation	d	(d) Book	value
1a	Land							
	Buildings		18,01	0,802. 5	,631,81	LO. 1	2,378	,992.
	Leasehold improvements							
	Equipment		8,28	3,120. 4	,867,57	77.	3,415	,543.
	Other							
	. Add lines 1a through 1e. (Column (d) must e		( column (P) line 1/	Oc 1		1	5.794	,535.
. 5.0		<u>quai i Uiiii 330, FdIL /</u>	<u>, coluitiii (D), iiile 10</u>	/U.,/ ······		<u> </u>	- ,	<u>,</u>

Schedule D (Form 990) 2022

	ICAL RESEARCE	I LABORATORY	13-5648611 Page 3
Investments - Other Securities.  Complete if the organization answered "Yes"	on Form 990. Part IV. line	e 11b. See Form 990. Part X. line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost	or end-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)		<u> </u>	
(D)		_	
(E)			
(F)		+	
(G)		+	
(H)  Fotal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost	or end-of-year market value
(1)			•
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"		e 11d. See Form 990, Part X, line 15.	1 6.5-
	Description		(b) Book value
(1) CASH SURRENDER VALUE OF L	IFE INSURANCE	<u>i</u>	1,097,262
(2) CHARITABLE GIFT ANNUITIES		TNDED MDIICMC	292,359
(3) BENEFICIAL INTEREST IN CH. (4) OTHER PERPETUAL TRUSTS	ARITABLE KEMA	INDER TRUSTS	3,513,775
DOOLED THOOME BUILDS			67,038
` '			07,030
(6)			
(7) (8)			
(9)			
ি বিরা. (Column (b) must equal Form 990, Part X, col. (B) line	e 15 )		6,653,824
Part X Other Liabilities.	<u> </u>		-   -   -   -   -   -   -   -   -
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, li	ne 25.
1. (a) Description of liability	· · · · · · · · · · · · · · · · · · ·		(b) Book value
(1) Federal income taxes			
(2) CHARTTABLE GIFT ANNUITTES			135 225

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	CHARITABLE GIFT ANNUITIES	135,225.
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990. Part X. col. (B) line 25.)	135,225.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ....

Schedule D (Form 990) 2022

Pa	rt XI	Reconciliation of Revenue per Audited Financial S	Statements With Revenue	per Return.	
		Complete if the organization answered "Yes" on Form 990, Part IV	/, line 12a.		
1	Total	revenue, gains, and other support per audited financial statements		1	
2	Amou	unts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net u	nrealized gains (losses) on investments	2a		
b		ted services and use of facilities			
С		veries of prior year grants			
d		(Describe in Part XIII.)			
е		ines 2a through 2d		2e	
3	Subtr	act line 2e from line 1		3	
4		unts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Inves	tment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other	(Describe in Part XIII.)	4b		
С	Add I	ines <b>4a</b> and <b>4b</b>		4c	
5	Total	revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line	12.)	5	
Pa	rt XII	Reconciliation of Expenses per Audited Financial	Statements With Expense	es per Return.	
		Complete if the organization answered "Yes" on Form 990, Part IV	/, line 12a.		
1	Total	expenses and losses per audited financial statements		1	
2	Amou	unts included on line 1 but not on Form 990, Part IX, line 25:			
а	Dona	ted services and use of facilities	2a		
b	Prior	year adjustments	2b		
С	Other	losses	2c		
d	Other	(Describe in Part XIII.)	2d		
е		ines 2a through 2d			
3	Subtr	act line 2e from line 1		3	
4		unts included on Form 990, Part IX, line 25, but not on line 1:	1 1		
а	Inves	tment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other	(Describe in Part XIII.)	4b		
С		ines <b>4a</b> and <b>4b</b>			
5	Total	expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lir	ne 18.)	5	
		Supplemental Information.			
		descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a a		t V, line 4; Part X, line 2; Part X	(Ι,
ines	2d and	d 4b; and Part XII, lines 2d and 4b. Also complete this part to provid	e any additional information.		
וגם	יי די	TIME 1.			
FAI	X1 V	, LINE 4:			
וטיד	r TN	STITUTE USES THE ENDOWMENT FUNDS	רה בווסשטבט דשפ סוו	DDOCE	
T 111	11V	COMO INAMWOOMA ANI CACO ATOTICA	O FORTHER ITS FO	KFODE•	

Schedule D (Form 990) 2022

#### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization

Department of the Treasury

MASONIC MEDICAL RESEARCH LABORATORY

Employer identification number

13-5648611

OMB No. 1545-0047

**Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. X Written employment contract Compensation committee Independent compensation consultant Compensation survey or study Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? 4a X 4b **b** Participate in or receive payment from a supplemental nonqualified retirement plan? X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a Х **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 6 contingent on the net earnings of: X a The organization? 6a X **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III X 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the Х initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits			
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) MARIA KONTARIDIS, PHD	(i)	581,765.	0.	0.	51,000.	21,827.	654,592.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) STEPHEN IZZO	(i)	143,846.	0.	0.	14,385.	21,018.	179,249.	0.
MAJOR GIFTS OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) JASON MCCARTHY	(i)	172,308.	0.	0.	17,231.	21,146.	210,685.	0.
RESEARCH SCIENTIST	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) NATE TUCKER	(i)	125,200.	11,140.	0.	12,500.	20,935.	169,775.	0.
RESEARCH SCIENTIST	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) ZHIQIANG LIN	(i)	125,000.	5,000.	0.	12,500.	20,935.	163,435.	0.
RESEARCH SCIENTIST	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
	(i)							
	(ii)							

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

### **SCHEDULE O** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

MASONIC MEDICAL RESEARCH LABORATORY

Employer identification number 5648611

MASONIC MEDICAL RESEARCH LABORATORY 13-3040011
FORM 990, ITEM C, DOING BUSINESS AS:
MASONIC MEDICAL RESEARCH INSTITUTE
FORM 990, PART I, LINE 1, DESCRIPTION OF AN ORGANIZATION MISSION:
MASONIC MEDICAL RESEARCH LABORATORY, DOING BUSINESS AS MASONIC MEDICAL
RESEARCH INSTITUTE, IS A NOT-FOR-PROFIT INSTITUTE DEDICATED TO
IMPROVING THE HEALTH AND QUALITY OF LIFE FOR ALL. THE INSTITUTE'S
PRIMARY MISSION IS TO CONDUCT HIGH QUALITY BASIC AND CLINICAL RESEARCH
AIMED AT GENERATING KNOWLEDGE AND INFORMATION NECESSARY FOR DEVELOPMENT
OF THE MEDICAL CURES AND TREATMENTS OF TOMORROW. THE INSTITUTE IS ALSO
COMMITTED TO PROVIDING EDUCATION AND TRAINING TO BASIC SCIENTISTS,
CLINICAL RESEARCHERS AND STUDENTS WHO WILL PERPETUATE AND EXTEND THE
FIGHT AGAINST DISEASE.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
AIMED AT GENERATING KNOWLEDGE AND INFORMATION NECESSARY FOR DEVELOPMENT
OF THE MEDICAL CURES AND TREATMENTS OF TOMORROW. THE INSTITUTE IS ALSO
COMMITTED TO PROVIDING EDUCATION AND TRAINING TO BASIC SCIENTISTS,
CLINICAL RESEARCHERS AND STUDENTS WHO WILL PERPETUATE AND EXTEND THE
FIGHT AGAINST DISEASE.
FORM 990, PART VI, SECTION A, LINE 7A:
THE DIRECTORS OF THE INSTITUTE SHALL NOT BE LESS THAN NINE (9) NOR MORE
THAN FIFTEEN (15) IN NUMBER. THEY SHALL BE ELECTED AT THE ANNUAL MEETING OF
THE GRAND LODGE. SAID DIRECTORS SHALL CONSTITUTE THE MEMBERSHIP OF SAID  LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2

Name of the organization

MASONIC MEDICAL RESEARCH LABORATORY

Employer identification number 13-5648611

INSTITUTE. IN THE EVENT OF A VACANCY, THE GRAND MASTER OF THE GRAND LODGE
OF NEW YORK HAS THE AUTHORITY TO REAPPOINT.

FORM 990, PART VI, SECTION A, LINE 7B:

THE GRAND MASTER OF THE GRAND LODGE OF FREE AND ACCEPTED MASONS OF NEW YORK PROVIDES OVERSIGHT TO THE INSTITUTE'S GOVERNANCE.

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 IS PREPARED BY THE INSTITUTE'S INDEPENDENT ACCOUNTANTS. THE 990 IS

FIRST REVIEWED BY THE INSTITUTE'S ACCOUNTING STAFF. IT IS THEN PRESENTED

TO THE BOARD OF DIRECTORS FOR REVIEW, AND WHEN APPROVED IT IS SIGNED BY THE

EXECUTIVE DIRECTOR. THE FORM 990 IS THEN FILED WITH THE PROPER IRS OFFICE.

FORM 990, PART VI, SECTION B, LINE 12C:

NEW BOARD MEMBERS ARE REQUIRED TO SIGN A CONFLICT OF INTEREST STATEMENT

WHEN THEY BEGIN THEIR TERM AS A DIRECTOR AT MASONIC MEDICAL RESEARCH

INSTITUTE. IF A CONFLICT EXISTS, THE COMPLIANCE OFFICER WORKS WITH ALL

BOARD MEMBERS TO ENSURE PROPER RESOLUTION.

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF DIRECTORS APPROVES THE EXECUTIVE DIRECTOR'S CONTRACT WHICH

INCLUDES SALARY COMMENSURATE WITH MARKET VALUES. SALARIES OF KEY PERSONNEL

ARE DETERMINED BY MARKET SURVEYS PERFORMED BEFORE HIRING AND THEN VIA

BUDGET APPROVAL IN FUTURE YEARS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

NY, AL, AR, CA, FL, GA, HI, KS, KY, MD, MA, MI, MN, NH, NJ, NM, NC, OR, PA, RI, SC, TN, UT, VA, WV

WI

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Schedule O (Form 990) 2022	Page 2
Name of the organization  MASONIC MEDICAL RESEARCH LABORATORY	Employer identification number 13-5648611
FORM 990, PART VI, SECTION C, LINE 19:	
INDIVIDUALS MAY REQUEST GOVERNING DOCUMENTS AND CONFLICT O	F INTEREST
STATEMENTS, AS WELL AS FINANCIAL STATEMENTS. VARIOUS DOCUM	IENTS ARE ALSO
MADE AVAILABLE TO THE PUBLIC THROUGH THE RESEARCH INSTITUT	E'S WEBSITE
(WWW.MMRI.EDU).	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS	-1,023,705.
PART XII, LINE 2C	
NO CHANGES FROM PRIOR YEAR	

#### **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

MASONIC MEDICA	L RESEARCH LABORAT	ORY				13-56486	11	
Part I Identification of Disregarded Entities. Complete								
(a) Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state of foreign country)	(d) or Total inco	(e) me End-of-year			<b>(f)</b> Direct controlling entity	
	-							
	- - -							
	- - -							
Part II Identification of Related Tax-Exempt Organizations during the tax year.	itions. Complete if the organization	answered "Yes" on Form 990	U, Part IV, line 34, t	ecause it had one o	or more	related tax-exer	npt	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	Direc	(f) ct controlling entity	cont ent	<b>g)</b> 512(b)(13) rolled tity?
GRAND LODGE OF FREE AND ACCEPTED MASONS OF	OVERALL AUTHORITY OF	+		301(0)(3))			Yes	No
THE STATE OF NEW YORK - 13-557276, 71 WEST 23RD STREET, NEW YORK, NY 10010	MASONRY IN THE STATE OF NEW YORK	NEW YORK	501(C)(8) & (C)(10)					x
ZOAD DIABBI, NBW TORK, NI TOOTO	- I SAR	NEW TORK	(0,(10)					Α
	_							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN	Primary activity	Legal domicile	Direct controlling	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total	Share of	1	ortionate	Code V-UBI	General	Percentage ownership
of related organization		(state or foreign	entity	excluded from tax under	income	end-of-year assets		itions?	amount in box 20 of Schedule K-1 (Form 1065)	partner	ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	0
	1										
	1										
	1										
	1										
	1										
	1										
	1										
	1										
		l .					l				

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	entity:	
		country						Yes	No

Yes No

1a

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

<b>b</b> Gift, grant, or capital contribution to related organization(s)				1b		X
c Gift, grant, or capital contribution from related organization(s)				1c		X
d Loans or loan guarantees to or for related organization(s)				1d		X
e Loans or loan guarantees by related organization(s)				1e		X
f Dividends from related organization(s)				1f		х
g Sale of assets to related organization(s)						Х
h Purchase of assets from related organization(s)						Х
i Exchange of assets with related organization(s)				1i		Х
j Lease of facilities, equipment, or other assets to related organization(s)				. 1j		Х
k Lease of facilities, equipment, or other assets from related organization(s)				1k		Х
I Performance of services or membership or fundraising solicitations for related or						X
m Performance of services or membership or fundraising solicitations for related or				·		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organiz						X
				I .		X
O Sharing of paid employees with related organization(s)				10		
p Reimbursement paid to related organization(s) for expenses				1p	Х	
q Reimbursement paid by related organization(s) for expenses						Х
The state of the s						
r Other transfer of cash or property to related organization(s)				1r		Х
				1s		Х
2 If the answer to any of the above is "Yes," see the instructions for information or						
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount	involved		
1)						
2)						
3)						
4)						
5)						
<u>-</u> /						
6)						
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec 501(c)(3) orgs.?	(g) Share of end-of-year assets	Disprition allocat	opor- late tions?	General manage partner	(k) Percentage ownership
									000) 0000